

After the Bell Updates

27th June 2022 | 05.00 p.m IST 2022



Market Overview -

Asian market opened in a positive note after the taking rest on weekend . Hang Seng zoomed 510 points and Nikkei closed 1.43% up in the Monday trading session. Dow Jones witnessed fabulous closing and Nasdaq gained more than 3% gain during Intraday in Friday closing session. After taking positive cues from Nasdaq, Indian IT companies opened more than 2% to 3% up in the opening session. Coal India, ONGC, L&T were the top gainers. Whereas, Apollo Hospital, Eicher Motors and HDFC Life were the top losers. Nifty50 is trading near its daily 20 day moving average which lies around 15940-15970 range and that may act as a resistance for the Nifty50 in near term and support may place around 15650 levels.

Banknifty support may place around 33200 and resistance around 34050 levels.

Market Buzz

-  **US likely to announce this week purchase of advanced missile defense system for Ukraine**
-  **India records 17,073 new COVID-19 cases, 21 deaths; daily positivity rate 5.62%.**
-  **Pakistan orders masks on domestic flights as COVID numbers rise.**
-  **Russia's Vladimir Putin to make first foreign trips since launching Ukraine war.**

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	15,832.05	132.80	0.85
Dow Jones	31,500.68	823.32	2.68
NASDAQ	11,607.62	375.43	3.34
S&P 500	3,911.74	116.01	3.06
FTSE 100	7,254.37	45.56	0.63
Nikkei 225*	26,871.27	379.30	1.43
Hang Seng*	22,229.52	510.46	2.35

Source: Investing.com *(as of 3:48 pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	33,811.25	183.8	0.55
Nifty IT	28,345.95	568.15	2.05
Nifty FMCG	38,103.20	324.35	0.86
Nifty Pharma	12,221.55	43.15	0.35

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
ONGC	3.31	EICHERMOT	-1.46
COALINDIA	3.14	APOLLOHOSP	-1.23
LT	2.97	HDFCLIFE	-0.45
HCLTECH	2.70	KOTAKBANK	-0.29
UPL	2.67	BRITANNIA	-0.18

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
BATAINDIA	S	BEARISH	1713.35	1839.45
TITAN	S	BEARISH	1981.35	2076.10
RELIANCE	S	BEARISH	2435.80	2602.50
MARUTI	L	BULLISH	8351.20	8746.00
KOTAKBANK	S	BEARISH	1638.55	1718.05

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